

Insight into AfricaMaVal country case studies **MOZAMBIQUE**

Mozambique is a key player in the EU-Africa Partnership on Raw Material Value Chains, endowed with diverse critical raw materials essential for Europe's decarbonisation and economic competitiveness. Significant government initiatives aim to enhance mining sector sustainability and investment attractiveness.



beryllium, coking coal, copper,
natural graphite, rare earth
elements and titanium



Niassa Region, Gorongosa Region, Cabo Delgado
Province, Zambezia and Nampula Provinces, Tete
Province, Manica Province, Moma Region.

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COUNTRY OPPORTUNITIES AND GOVERNMENTAL INITIATIVES

Mining policy reforms:

Implementation of new policies to attract foreign investment and streamline mining operations, such as the introduction of more transparent licensing procedures to facilitate easier access to mining rights.

Infrastructure development project:

Investments in transport and energy infrastructure to support the mining sector, with for instance the expansion of the Nacala Corridor to improve logistics for mineral exports.

Environmental and Social Governance (ESG) Regulations:

Mandatory environmental impact assessments and community engagement protocols have been introduced to ensure ESG standards are respected in new mining projects.

CHALLENGES AND BARRIERS

- **Infrastructure limitations:**

Inadequate transport and processing infrastructure hinder efficient mineral exploitation. Limited railway connectivity to key mining areas increases operational costs.

- **Regulatory Hurdles:**

Complex and evolving mining regulations, such as frequent changes in tax policies affecting mining royalties and operational margins, create uncertainty for investors.

- **Environmental and social concerns:**

Mining activities leads to social and environmental challenges such as local community displacement or environmental degradations.

- **Civil unrest:**

Civil unrest, particularly in regions like Cabo Delgado, poses significant challenges by disrupting operations, deterring investment, and heightening security risks.